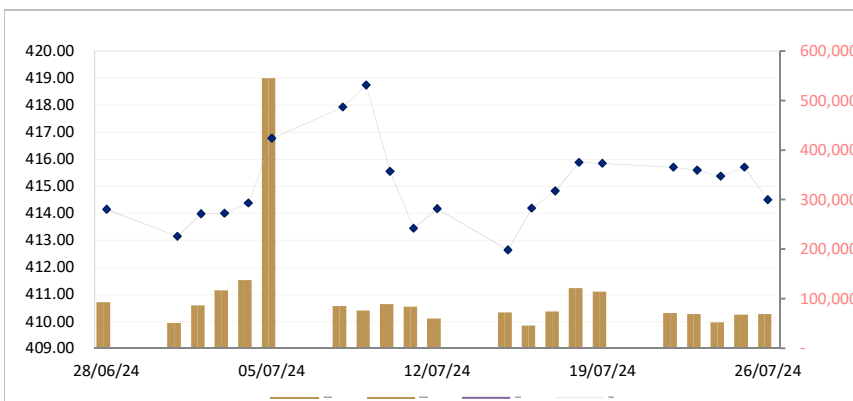


CAMBODIA SECURITIES EXCHANGE: MARKET SUMMARY

415.70	413.47	414.49	-1.21	▼0.29	672	399	68,962	317,742,860
7,020	7,000	7,000	-20.	▼0.28	8,100	6,340	1,720	12,059,120
3,470	3,580	3,590	120.	▲3.46	4,500	2,130	22,399	79,526,950
15,360	15,300	15,160	-200.	▼1.30	18,300	12,000	2,294	34,592,440
2,260	2,280	2,260	0	0.00	2,590	1,990	7,539	17,161,800
12,140	12,020	12,120	-20.	▼0.16	23,800	11,800	245	41,897,600
7,540	7,540	7,520	-20.	▼0.27	23,600	7,180	18,207	136,861,120
2,500	2,570	2,440	-60.	▼2.40	3,990	2,030	499	41,897,600

CSX DAILY STOCK INDEX (Last 30 Days)



Listed Companies

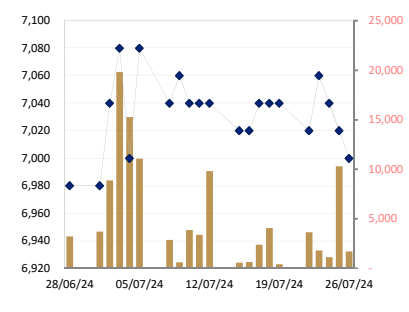
PPWSA	Phnom Penh Water Supply Authority
Industry	Water Utility
GTI	Grant Twins Int. (Cambodia) Plc.
Industry	Apparel Clothing
PPAP	Phnom Penh Autonomous Port.
Industry	Port Services
PPSP	Phnom Penh SEZ PLC.
Industry	SEZ Developer
PAS	Sihanouk Ville Autonomous Port.
Industry	Port Services
ABC	ACLEDA Bank
Industry	Financial
PEPC	PESTECH Cambodia
Industry	Electricity

Securities News

CAMBODIA: ACLEDA Securities to now distribute BAMC Asia Equity Fund

ACLEDA Securities Plc Tuesday said it has successfully obtained approval to commence distribution of the BAMC Asia Equity Fund. ACLEDA Securities already had approval in February from the Securities and Exchange Regulator of Cambodia (SERC) to be a 'Distributor Company' of Collective Investment Scheme (CIS) funds. ACLEDA Securities will be the first official CIS Fund Distributor in Cambodia and the signing ceremony was presided over by Sou Socheat, Director General, and SERC. Socheat said the Cambodian government is keen on promoting more diverse financial instruments that can best benefit investors and listed companies. In November, Banjaran Asset Management (Cambodia) PLC (BAMC) sought SERC approval to launch the BAMC Asia Equity Fund, which was the first retail fund to launch for sale in the Kingdom. The unit trust fund invests in a diversified portfolio of companies listed on major stock exchanges across Asia Pacific. The fund gives Cambodians access to investment opportunities outside the country without needing to travel to foreign financial centers. To make the fund accessible to all investors, BAMC has set the minimum investment amount at \$500. BAMC said on Tuesday that it has approval for the Fund Registration from the SERC to commence investments within BAEF. The daily pricing will now begin to reflect the valuation of the underlying assets within the BAEF. "The cooperation between ACLEDA Securities and BAMC will bring Cambodia's capital markets sector to develop in line with international trends. Investors in Cambodia can invest in global markets through regulated CIS funds. This will open further opportunities for more CIS funds to invest in projects within Cambodia under the same regulated framework," said a statement. To reassure investors, speakers at the event said, "CIS funds are highly regulated and investments made within the funds are subjected to multiple checks and balances by independent parties. Periodic reports given to investors to

PPWSA Daily Stock Price



ensure transparency. This aligns with Cambodia’s mission to ensure financial stability within the financial sector.” At the signing ceremony, BAMC and ACLEDA Securities said they aim to establish a benchmark for responsible investment practices and address some of the concerns that general investors have. Prom Visoth, Director, ACLEDA Securities, said, “We are pleased to collaborate with BAMC, pioneering this new development within the Cambodia’s Capital Market sector. Following our research visit to Singapore, we recognize this as a natural evolution in the securities industry. We hope that our partnership will contribute to Cambodia’s continued growth and progress.”

Business & Economic News

CAMBODIA: Cambodia’s agricultural exports surge nearly 60% in the first half of 2024

Prime Minister Hun Manet announced a significant boost in Cambodia’s agricultural exports during the first half of this year, marking the highest increase in the last five years. In a report presented by the Ministry of Agriculture, Forestry, and Fisheries, it was revealed that the country saw an unprecedented growth of nearly 60% in agricultural exports compared to the same period in 2023. Sharing the news on social media, Prime Minister Hun Manet highlighted the impressive achievements of Cambodia’s agricultural sector. The report detailed several key results for the first six months of this year. Cambodia’s agricultural exports reached over 6 million tons, an increase of nearly 60% compared to the first half of last year. The exports were distributed to 77 international markets, making this the highest increase in the last 5 years. A significant 94% of Cambodia’s agricultural products were exported to primary markets, including China, Vietnam, and Thailand. China imported bananas, rice, cassava, mango, and lentils, while Vietnam received cashews, cassava, and fresh mango. Thailand imported cassava; fresh mango, pepper, and bran. In addition to staple exports like rice, cashews, and cassava, other growing products include fresh mango, turmeric, corn, lentils, and peppers. Raw cashew nuts contributed significantly to the export value, generating more than \$800 million, which accounts for about one-third of the total value of Cambodia’s agricultural exports. The combined value of non-rice agricultural products and rice exports exceeded \$1.8 billion. Rice exports alone were valued at over \$400 million. Cassava exports were over 2.5 million tons and valued at over \$450 million, marking the highest growth among major agricultural products.

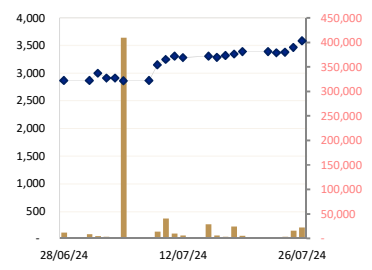
CAMBODIA: Cambodia’s trade with RCEP countries rose 14% H1 2024

Cambodia’s trade with the Regional Comprehensive Economic Partnership (RCEP) countries reached \$16.9 billion in the first half of this year, up 14% from \$14.8 billion over the same period last year, said a Ministry of Commerce’s report on Saturday. The country’s trade volume with fellow RCEP members accounted for 64% of its \$26.3 billion trade volume during the January to June period this year, the report said. Cambodia’s export value was \$4.52 billion to the RCEP countries during the first half of this year, up 11% from \$4.07 billion over the same period last year, it said. Meanwhile, imported goods value was \$12.38 billion from RCEP countries, up 15.3% from \$10.73 billion over the same period last year, it added. Cambodia’s top five trading partners under the regional mega-trade pact are China, Vietnam, Thailand, Japan, and Singapore, the report added. RCEP comprises 15 Asia-Pacific countries including 10 ASEAN member states, Brunei, Cambodia, Indonesia, Laos, Malaysia, Myanmar, the Philippines, Singapore, Thailand and Vietnam, and their five trading partners, are China, Japan, South Korea, Australia and New Zealand. Cambodian Ministry of Commerce’s Secretary of State and Spokesperson Penn Sovicheat said the RCEP is a driving force for Cambodia’s trade growth and a magnet to attract more foreign direct investments to the Kingdom. “Despite rising protectionism and weakening global demand, the RCEP has given a boost to regional trade cooperation, bringing tremendous benefits to all member countries,” he told Xinhua. “With preferential tariffs offered under the RCEP agreement, there’s no doubt that our export to RCEP countries will continue to rise throughout the second half of this year and beyond,” he added. Sovicheat said the RCEP agreement and other bilateral free trade agreements will help Cambodia realize its ambitious goals of becoming an upper-middle-income country by 2030 and a high-income nation by 2050. “I believe that the RCEP will help transform ASEAN into a new engine of growth for Asia,” he said.

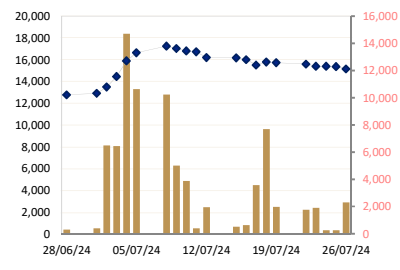
CAMBODIA: Cambodia’s exports to RCEP countries up 11 % in first semester of 2024

Cambodia exports to the Regional Comprehensive Economic Partnership (RCEP) countries rose by 11.15 % to \$4.52 billion, a report from the Ministry of Commerce showed on Sunday. From January to June this year, the Kingdom imported \$12.38 billion worth of goods from RCEP, an increase of 15 % from \$10.73 billion in the same period last year. This made the country’s trade with RCEP reaching \$16.9 billion, a year-on-year increase of 14.15 %, accounting for 64 % of the country’s total international trade of \$26.38 billion. Penn Sovicheat,

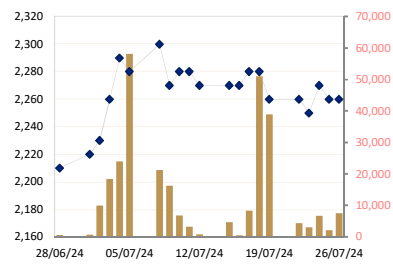
GTI Daily Stock Price



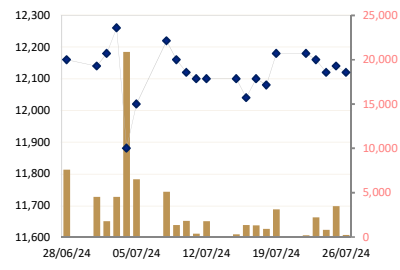
PPAP Daily Stock Price



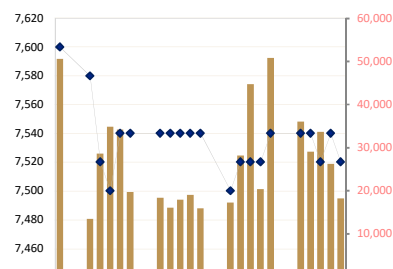
PPSP Daily Stock Price



PAS Daily Stock Price

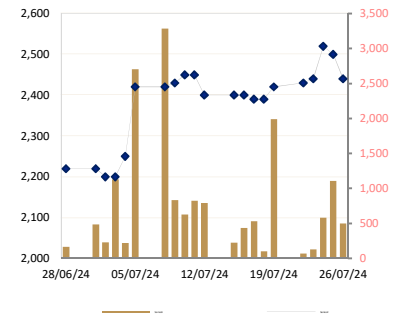


ABC Daily Stock Price



Secretary of State and Spokesperson of the Ministry of Commerce, said under the mega-regional trade pact, with almost zero trade tariffs, exporters have been able to take advantage of the trade deal, resulting in increased exports and imports from Cambodia. “Increasing exports to the RCEP signifies the potential market and demand for Cambodia’s products,” Sovicheat told Khmer Times. The RCEP free trade agreement entered into force on January 1, 2022. The regional trade pact comprises 15 Asia-Pacific countries, including the ten Member States of the Association of Southeast Asian Nations (ASEAN) — Brunei, Cambodia, Indonesia, Laos, Malaysia, Myanmar, the Philippines, Singapore, Thailand and Vietnam — and their five trading partners, namely China, Japan, South Korea, Australia, and New Zealand. The mega trade pact has given a major boost not only to Cambodia’s exports but also to investments in the country to generate more exports to the huge markets of RCEP. In the first half of 2024, the Council for the Development of Cambodia approved 190 investment projects up from 113 projects in the same period last year, with a total investment of \$3.25 billion, an increase of 195 %. Local investors, followed by Chinese investors who dominated the majority, and the rest from Singapore, Vietnam, Korea, and Malaysia, led the main investment capital sources. The RCEP with new law on investment are the key factors in attracting FDI inflows to the country, said Lim Heng, Vice-president of the Cambodia Chamber of Commerce. “The Regional Comprehensive Economic Partnership not only offers broad market access to Cambodia’s products but also attracts investors to inject investment in Cambodia to process and produce for domestic markets and export,” Heng said.

PEPC Daily Stock Price



Historical Data from 09/ July /24 to 26/ July / 24

Date	Index/Stock	Open	High	Low	Close	Change	Δ (%)	Volume	Value (mil. KHR)	Value (\$)*	Mar. Cap. (mil. KHR)
26/07/24	Index	413.47	415.63	413.06	414.49	1.21	▲0.29%	52,903	284,397,060	71,099	5,708,233
	PPWSA	7,000	7,020	6,980	7,000	-20.00	▼0.28%	1,720	12,059,120	3,014.78	608,812
	GTI	3,580	3,600	3,500	3,590	120.00	▲3.45%	22,399	79,526,950	19,881.74	143,600
	PPAP	15,300	15,300	15,000	15,160	-200.00	▼1.30%	2,294	34,592,440	8,648.11	313,575
	PPSP	2,280	2,280	2,260	2,260	0.00	0.00%	7,539	17,161,800	4,290.45	162,438
	PAS	12,020	12,160	12,020	12,120	-20.00	▼0.16%	245	2,972,080	743.02	1,039,556
	ABC	7,540	7,540	7,480	7,520	-20.00	▼0.26%	18,207	136,861,120	34,215.28	3,257,386
PEPC	2,570	2,570	2,440	2,440	-60.00	▼2.40%	499	1,223,550	305.89	182,866	
25/07/24	Index	415.04	416.12	412.10	415.70	0.34	▲0.08%	58,796	373,359,060	93,340	5,724,184
	PPWSA	7,040	7,040	6,340	7,020	-20.00	▼0.28%	10,267	69,435,680	17,358.92	610,552
	GTI	3,380	3,600	3,370	3,470	90.00	▲2.66%	15,271	53,356,670	13,339.17	138,800
	PPAP	15,060	15,400	15,060	15,360	-40.00	▼0.25%	261	3,999,860	999.97	317,712
	PPSP	2,280	2,280	2,260	2,260	-10.00	▼0.44%	2,173	4,923,680	1,230.92	162,438
	PAS	12,180	12,180	11,960	12,140	20.00	▲0.16%	3,480	41,897,600	10,474.40	1,041,272
	ABC	7,520	7,540	7,460	7,540	20.00	▲0.26%	26,237	196,998,020	49,249.51	3,266,049
PEPC	2,510	2,550	2,430	2,500	-20.00	▼0.79%	1,107	2,747,550	686.89	187,363	
24/07/24	Index	415.30	415.78	414.23	415.36	0.22	▲0.05%	46,210	301,736,440	75,434	5,714,990
	PPWSA	7,040	7,040	7,000	7,040	-20.00	▼0.28%	1,108	7,786,980	1,946.75	612,291
	GTI	3,360	3,380	3,350	3,380	10.00	▲0.29%	3,082	10,384,800	2,596.20	135,200
	PPAP	15,400	15,460	15,320	15,400	0.00	0.00%	262	4,039,500	1,009.88	318,539
	PPSP	2,250	2,280	2,250	2,270	20.00	▲0.88%	6,650	15,018,420	3,754.61	163,156
	PAS	12,160	12,160	12,120	12,120	-40.00	▼0.32%	840	10,197,740	2,549.44	1,039,556
	ABC	7,520	7,540	7,480	7,520	-20.00	▼0.26%	33,688	252,864,540	63,216.14	3,257,386
PEPC	2,480	2,590	2,420	2,520	80.00	▲3.27%	580	1,444,460	361.12	188,861	
23/07/24	Index	415.70	415.92	412.66	415.58	0.12	▲0.03%	40,667	303,045,850	75,761	5,720,991
	PPWSA	7,020	7,060	7,020	7,060	40.00	▲0.56%	1,803	12,658,100	3,164.53	614,031
	GTI	3,390	3,390	3,340	3,370	-20.00	▼0.58%	2,493	8,426,230	2,106.56	134,800
	PPAP	15,220	15,580	15,220	15,400	-200.00	▼1.28%	1,901	29,335,120	7,333.78	318,539
	PPSP	2,260	2,260	2,240	2,250	-10.00	▼0.44%	3,064	6,896,520	1,724.13	161,719
	PAS	12,180	12,180	12,000	12,160	-20.00	▼0.16%	2,225	26,790,160	6,697.54	1,042,987
	ABC	7,540	7,540	7,500	7,540	0.00	0.00%	29,055	218,627,220	54,656.81	3,266,049

	PEPC	2,430	2,560	2,430	2,440	10.00	▲0.41%	126	312,500	78.13	182,866
	Index	415.01	416.14	411.77	415.70	0.14	▲0.03%	46,924	338,933,990	84,733	5,724,133
22/07/24	PPWSA	7,020	7,020	7,000	7,020	-20.00	▼0.28%	3,626	25,447,380	6,361.85	610,552
	GTI	3,410	3,430	3,350	3,390	0.00	0.00%	769	2,612,650	653.16	135,600
	PPAP	15,380	15,700	15,380	15,600	-140.00	▼0.88%	1,766	27,493,320	6,873.33	322,676
	PPSP	2,260	2,260	2,240	2,260	0.00	0.00%	4,408	9,921,430	2,480.36	162,438
	PAS	12,180	12,200	12,100	12,180	0.00	0.00%	212	2,570,280	642.57	1,044,703
	ABC	7,500	7,540	7,480	7,540	0.00	0.00%	36,074	270,724,240	67,681.06	3,266,049
	PEPC	2,420	2,430	2,350	2,430	10.00	▲0.41%	69	164,690	41.17	182,116
	Index	415.14	416.63	414.35	415.84	0.03	▲0.01%	102,476	564,453,040	141,113	5,728,019
19/07/24	PPWSA	7,040	7,040	7,020	7,040	0.00	0.00%	400	2,815,760	703.94	612,291
	GTI	3,350	3,400	3,340	3,390	40.00	▲1.19%	5,195	17,574,310	4,393.58	135,600
	PPAP	15,720	15,820	15,560	15,740	-40.00	▼0.25%	1,990	31,332,600	7,833.15	325,572
	PPSP	2,270	2,280	2,240	2,260	-20.00	▼0.87%	38,926	87,592,770	21,898.19	162,438
	PAS	12,080	12,260	12,080	12,180	100.00	▲0.82%	3,117	37,978,000	9,494.50	1,044,703
	ABC	7,520	7,540	7,500	7,540	20.00	▲0.26%	50,858	382,325,500	95,581.38	3,266,049
	PEPC	2,400	2,530	2,390	2,420	30.00	▲1.25%	1,990	4,834,100	1,208.53	181,367
	Index	415.29	416.16	413.27	415.87	1.05	▲0.25%	107,978	506,979,880	126,745	5,709,195
18/07/24	PPWSA	7,040	7,040	7,000	7,040	0.00	0.00%	4,061	28,457,020	7,114.26	612,291
	GTI	3,320	3,350	3,160	3,350	30.00	▲0.90%	23,798	78,490,870	19,622.72	134,000
	PPAP	15,220	16,100	15,220	15,780	280.00	▲1.80%	7,695	120,391,460	30,097.87	326,399
	PPSP	2,290	2,290	2,240	2,280	0.00	0.00%	50,983	115,180,170	28,795.04	163,875
	PAS	12,100	12,140	12,080	12,080	-20.00	▼0.16%	913	11,061,200	2,765.30	1,036,125
	ABC	7,520	7,540	7,480	7,520	0.00	0.00%	20,429	153,163,020	38,290.76	3,257,386
	PEPC	2,400	2,400	2,380	2,390	0.00	0.00%	99	236,140	59.04	179,119
	Index	413.75	414.90	412.40	414.82	0.64	▲0.15%	63,976	455,226,660	113,807	5,703,919
17/07/24	PPWSA	7,040	7,040	7,040	7,040	20.00	▲0.28%	2,388	16,811,520	4,202.88	612,291
	GTI	3,290	3,320	3,280	3,320	30.00	▲0.91%	3,117	10,345,050	2,586.26	132,800
	PPAP	15,360	15,980	15,360	15,500	-500.00	▼3.12%	3,578	56,009,160	14,002.29	320,608
	PPSP	2,270	2,280	2,250	2,280	10.00	▲0.44%	8,268	18,712,880	4,678.22	163,875
	PAS	12,100	12,140	12,040	12,100	60.00	▲0.49%	1,337	16,186,000	4,046.50	1,037,841
	ABC	7,520	10,600	7,480	7,520	0.00	0.00%	44,761	335,907,420	83,976.86	3,257,386
	PEPC	2,380	2,400	2,380	2,390	-10.00	▼0.41%	527	1,254,630	313.66	179,119
	Index	412.75	414.63	412.75	414.18	1.55	▲0.38%	38,335	266,165,070	66,541	5,706,206
16/07/24	PPWSA	7,040	7,040	7,020	7,020	0.00	0.00%	617	4,339,500	1,084.88	610,552
	GTI	3,300	3,330	3,250	3,290	-20.00	▼0.60%	6,525	21,531,760	5,382.94	131,600
	PPAP	16,180	16,200	15,600	16,000	-180.00	▼1.11%	632	10,084,100	2,521.03	330,950
	PPSP	2,270	2,270	2,260	2,270	0.00	0.00%	576	1,305,020	326.26	163,156
	PAS	12,140	12,140	12,040	12,040	-60.00	▼0.49%	1,369	16,527,740	4,131.94	1,032,694
	ABC	7,500	7,520	7,480	7,520	20.00	▲0.26%	28,183	211,337,440	52,834.36	3,257,386
	PEPC	2,400	2,430	2,390	2,400	0.00	0.00%	433	1,039,510	259.88	179,868
	Index	414.43	414.81	411.82	412.63	1.53	▲0.37%	52,772	250,399,740	62,600	5,738,090
15/07/24	PPWSA	7,040	7,040	7,000	7,020	-20.00	▼0.28%	547	3,847,500	961.88	610,552
	GTI	3,250	3,310	3,000	3,310	30.00	▲0.91%	29,283	93,927,710	23,481.93	132,400
	PPAP	16,220	16,220	16,180	16,180	-20.00	▼0.12%	507	8,217,660	2,054.42	334,673
	PPSP	2,240	2,270	2,240	2,270	0.00	0.00%	4,613	10,338,470	2,584.62	163,156
	PAS	12,180	12,180	12,040	12,460	0.00	0.00%	315	3,810,720	952.68	1,068,719
	ABC	7,540	7,540	7,480	7,500	-40.00	▼0.53%	17,284	129,722,480	32,430.62	3,248,723
	PEPC	2,400	2,400	2,400	2,400	0.00	0.00%	223	535,200	133.80	179,868
	Index	414.18	414.70	412.67	414.16	0.72	▲0.17%	37,156	265,458,390	66,365	5,725,492
12/07/24	PPWSA	7,040	7,060	7,040	7,040	0.00	0.00%	9,792	68,936,280	17,234.07	612,291
	GTI	3,320	3,320	3,230	3,280	-30.00	▼0.90%	6,095	19,836,480	4,959.12	131,200
	PPAP	16,800	16,800	16,000	16,200	-520.00	▼3.11%	1,951	31,793,220	7,948.31	335,087
	PPSP	2,280	2,280	2,270	2,270	-10.00	▼0.00%	845	1,918,340	479.59	163,156
	PAS	12,100	12,100	12,060	12,100	0.00	0.00%	1,766	21,346,640	5,336.66	1,037,841
	ABC	7,540	7,540	7,500	7,540	0.00	0.00%	15,916	119,729,540	29,932.39	3,266,049
	PEPC	2,430	2,430	2,350	2,400	-50.00	▼2.04%	791	1,897,890	474.47	179,868
	Index	415.87	416.87	412.69	413.44	2.10	▲0.51%	37,492	222,012,250	55,503	5,741,914
11/07/24	PPWSA	7,040	7,040	6,980	7,040	0.00	0.00%	3,392	23,724,740	5,931.19	612,291
	GTI	3,310	3,330	3,280	3,310	60.00	▲1.84%	10,112	33,506,870	8,376.72	132,400
	PPAP	16,800	17,000	16,720	16,720	-80.00	▼0.47%	405	6,814,420	1,703.61	345,843
	PPSP	2,280	2,290	2,270	2,280	0.00	0.00%	3,265	7,443,740	1,860.94	163,875
	PAS	12,120	12,180	12,100	12,100	-20.00	▼0.16%	394	4,785,480	1,196.37	1,037,841
	ABC	7,560	7,560	7,500	7,540	0.00	0.00%	19,104	143,766,500	35,941.63	3,266,049
	PEPC	2,400	2,450	2,250	2,450	0.00	0.00%	820	1,970,500	492.63	183,615

	Index	416.25	417.46	414.58	415.54	3.19	▲ 0.76%	75,687	398,840,700	99,710	5,742,884
10/07/24	PPWSA	7,040	7,060	7,040	7,040	-20.00	▼ 0.28%	3,857	27,229,340	6,807.34	612,291
	GTI	3,200	3,370	3,180	3,250	100.00	▲ 3.17%	40,756	133,270,100	33,317.53	130,000
	PPAP	17,000	17,180	16,040	16,800	-240.00	▼ 1.40%	3,892	64,311,060	16,077.77	347,497
	PPSP	2,290	2,290	2,260	2,280	10.00	▲ 0.44%	6,781	15,332,180	3,833.05	163,875
	PAS	12,160	12,180	12,060	12,120	-40.00	▼ 0.32%	1,817	21,958,500	5,489.63	1,039,556
	ABC	7,520	7,560	7,500	7,540	0.00	0.00%	17,954	135,211,860	33,802.97	3,266,049
	PEPC	2,440	2,460	2,340	2,450	20.00	▲ 0.82%	630	1,527,660	381.92	183,615
	Index	417.95	418.73	416.40	418.73	0.81	▲ 0.19%	53,629	309,377,920	77,344	5,746,801
09/07/24	PPWSA	7,040	7,060	7,040	7,060	20.00	▲ 0.28%	584	4,116,380	1,029.10	614,031
	GTI	2,900	3,150	2,850	3,150	280.00	▲ 9.75%	13,536	42,374,820	10,593.71	126,000
	PPAP	17,260	17,400	17,040	17,040	-200.00	▼ 1.16%	5,017	86,357,180	21,589.30	352,462
	PPSP	2,290	2,290	2,260	2,270	-30.00	▼ 1.30%	16,207	36,658,300	9,164.58	163,156
	PAS	12,220	12,220	12,120	12,160	-60.00	▼ 0.49%	1,372	16,704,860	4,176.22	1,042,987
	ABC	7,540	7,540	7,500	7,540	0.00	0.00%	16,085	121,156,740	30,289.19	3,266,049
	PEPC	2,420	2,460	2,410	2,430	10.00	▲ 0.41%	828	2,009,640	502.41	182,116

Source: Data from CSX, and Compiled by ACS *Exchange Rate: USD1=KHR 4,000

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